



碩禾電子材料股份有限公司
GIGA SOLAR MATERIALS CORP.

Giga Solar Materials Corp.

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Cafer Huang/Gavin Chen



PresenterMedia





Safe Harbor Notice

- The statements of GSMC's current expectations included in this presentation are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in these forward-looking statements.
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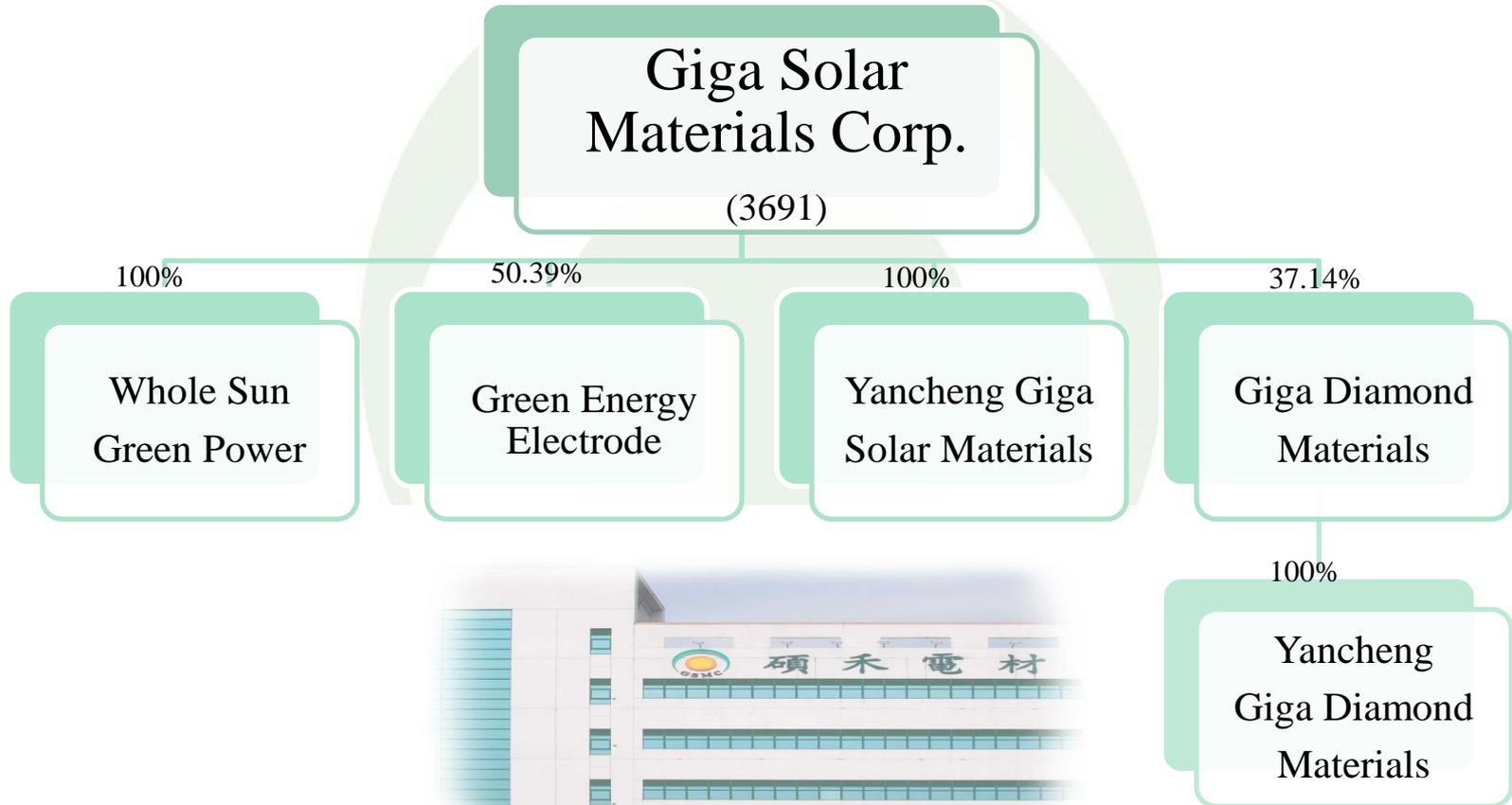


Agenda

- **Basic Information**
- **Product Information**
- **Business Highlight**
- **Market Outlook**
- **Q&A**



Background Information





碩禾電子材料股份有限公司
GIGA SOLAR MATERIALS CORP.

Product Information





碩禾電子材料股份有限公司
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➤ Paste



➤ Diamond Wire



➤ Silicon Carbon Anode





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2018/1~5 Business Highlight





YoY Comparison of 1Q18

Consolidated Statement of Comprehensive Income

(NTD K)

Account	1Q18	%	1Q17	%	YoY %
Net Sales	2,242,912	100.00%	2,222,801	100.00%	1%
Gross Profit	279,850	12.48%	370,732	16.68%	-25%
Operation Income (Loss)	93,695	4.18%	220,127	9.90%	-57%
Income (Loss) Before Tax	169,818	7.57%	26,671	1.20%	537%
Net Income (Loss)	104,780	4.67%	25,199	1.13%	316%
Shareholders of the Parent	108,240	4.83%	38,897	1.75%	178%
Non-Controlling Interests	(3,460)	-0.15%	(13,698)	-0.62%	-75%
EPS	1.80		0.64		181.25%

Remark: 1.The Financial statement of 1Q18 was un-audited.

2.Outstanding shares of 1Q18 and 1Q17 were 60,239K shares and 60,989K shares, respectively.



Consolidated Quarterly Revenue





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Market outlook





Outlook for 2018

- Paste-
 - Continuously steady growth.

- DW-
 - New product launch.
 - Increasing DW volume production.

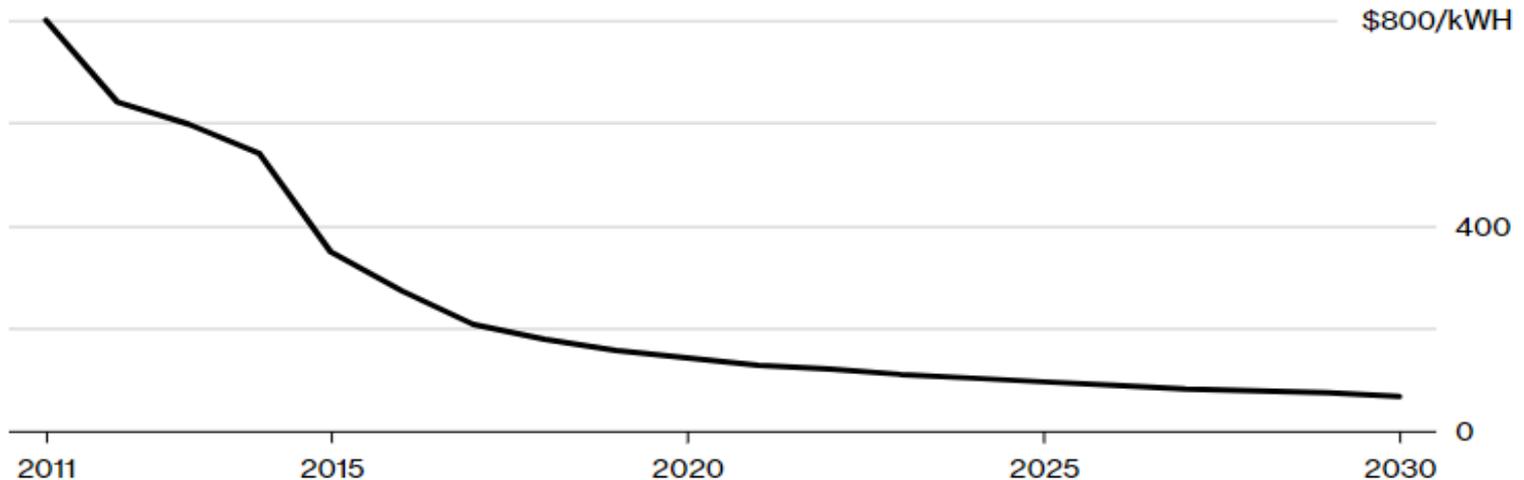


Outlook for 2018

➤ Silicon Carbon Anode

- Electric cars may be cheaper than gasoline models in 7 years.
- The expected increase in mass manufacturing of lithium-ion storage should help drive battery prices from \$208 to as low as \$70 a kilowatt hour by 2030.

■ Average price of lithium ion batteries

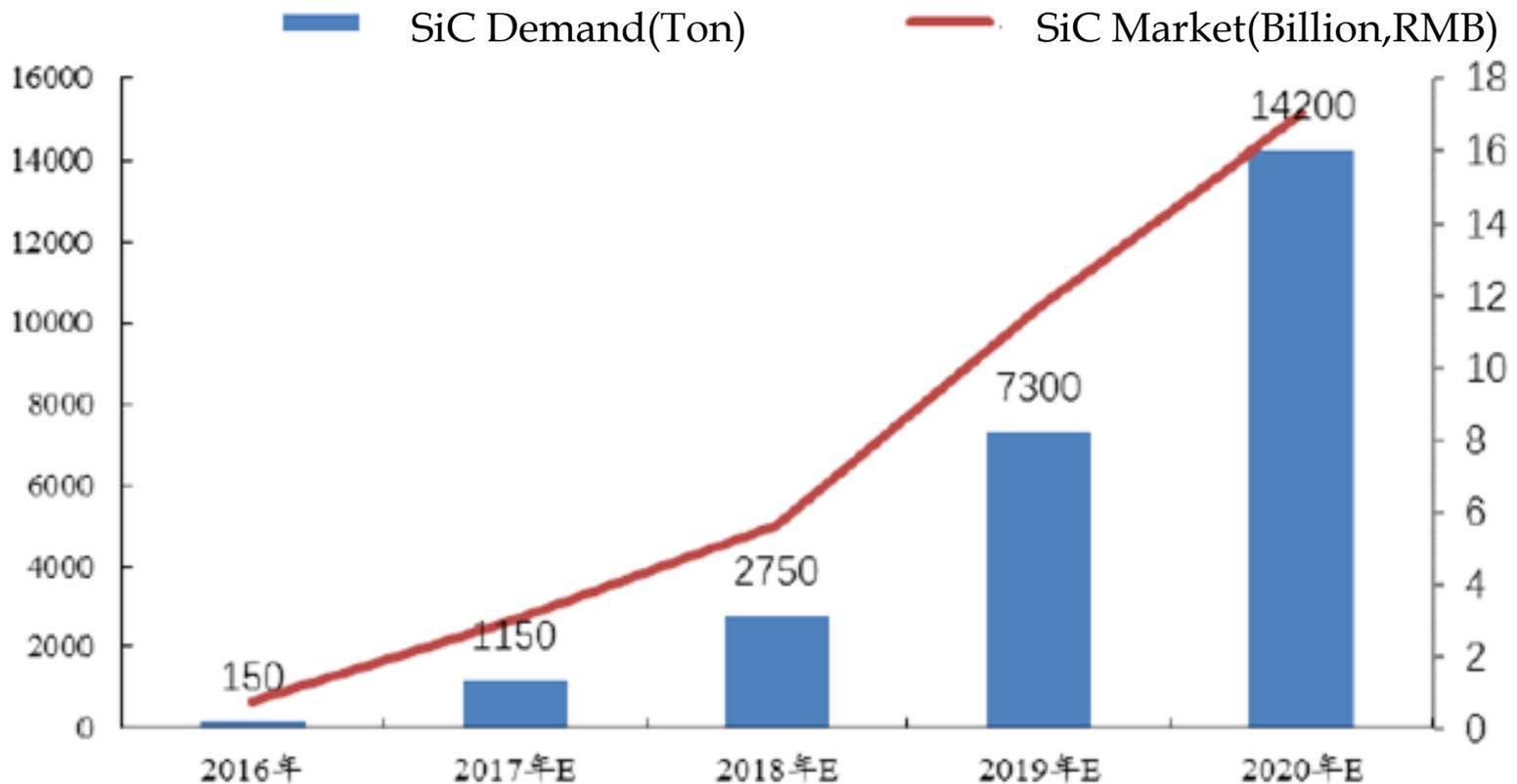


Source: Bloomberg New Energy Finance



➤ Silicon Carbon Anode

- Government policy and Consumer demand
- Silicon anodes to boost battery capacity





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Thank you for your attention!

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